Video: Tracking List Templates (Manager Use)

Getting Started · https://behca.au/support/video-tracking-list-templates-manager-use/

While configuring a Profile's customisation tracking lists is an ongoing process as a client team, and the specific items documented for each individual is unique to them, when onboarding a new NDIS participant, support client or enrolling a new student it may be useful to configure the starting point to document against.

In this video, we will review how to set up and use the tracking list templates option within the BEHCA web app - both from a global/organisation wide template as well as applying this to an individual Profile.

Embedded media: https://www.youtube.com/embed/VchozzNd2u0?feature=oembed